

# EXHIBIT A

**INVOICE**

Invoice # 2352  
Date: 12/02/2022

**Gadzo Law P.C.**

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**Nguyen-Huynh Tahoe Litigation****Services**

Attorney	Date	Notes	Time	Rate	Total
Alexandra Gadzo	04/27/2022	Telephone call regarding Probate Proceedings in San Francisco County	0.50	\$600.00	\$300.00
Lisa Ehrreich	04/27/2022	Research into and preparation of email to Ms. Gadzo regarding [REDACTED]; conference with court clerk	1.30	\$330.00	\$429.00
Lisa Ehrreich	04/28/2022	Review email and documents sent by attorneys for Tahoe litigation matter; discuss with Ms. Gadzo	0.50	\$330.00	\$165.00
Lisa Ehrreich	05/13/2022	Preparation of petition for probate; preparation of petition for special administrator; research into [REDACTED]; correspondence with Ms. Gadzo regarding additional information needed for petition; conference with newspaper regarding publishing legal notice - establish account updates, obtain rates, schedule and procedure for filing	3.20	\$330.00	\$1,056.00
Alexandra Gadzo	05/16/2022	Review of Petition and paperwork for Special Letters Testamentary and Petition for Probate	0.40	\$600.00	\$240.00
Lisa Ehrreich	05/16/2022	Revisions to, and completion of petitions for probate and for special administrator; communications including calls and emails to counsel for class action suit; San Francisco county court clerk; team conference to prepare documents for signature	3.20	\$330.00	\$1,056.00
Alexandra Gadzo	05/17/2022	Confer with Senior Paralegal regarding lodging of original will with court; follow up discussion regarding two probate filing processes	1.45	\$600.00	\$870.00
Elizabeth Groves	05/18/2022	Work with senior Paralegal and firm Partner to update Petition and Confidential Statement with accurate information	0.25	\$250.00	\$62.50
Alexandra Gadzo	05/18/2022	Review of two probate petitions	1.00	\$600.00	\$600.00
Elizabeth Groves	05/18/2022	Phone call regarding [REDACTED]	0.02	\$250.00	\$5.00

Elizabeth Groves	05/19/2022	Prepare regular and special Petitions as well as two copies of the Duties to electronically sign; Email to [REDACTED]	0.38	\$250.00	\$95.00	
Alexandra Gadzo	05/19/2022	Confer with senior paralegal regarding filing petitions	0.30	\$600.00	\$180.00	
Elizabeth Groves	05/19/2022	Phone call regarding DocuSign	0.05	\$250.00	\$12.50	
Lisa Ehrreich	05/19/2022	Preparation of notice of hearing; conference with e-file firm required by San Francisco court	0.90	\$330.00	\$297.00	
Elizabeth Groves	05/20/2022	Scan signed documents signed by firm Partner, File two Petitions	1.00	\$250.00	\$250.00	
Alexandra Gadzo	05/24/2022	Emails regarding [REDACTED]	0.30	\$600.00	\$180.00	
Elizabeth Groves	05/24/2022	Work with senior Paralegal to reformat files in correct structure for e-filing; e-file Probate Petition and Special appointment	1.50	\$250.00	\$375.00	
Lisa Ehrreich	05/24/2022	Review of [REDACTED] for inclusion on petition for probate; review of correspondence by attorney for class action regarding [REDACTED]; revisions to petition; file petition	1.70	\$330.00	\$561.00	
Elizabeth Groves	05/31/2022	Reconcile filing emails and create list of filing status for senior Paralegal and firm Partner	0.75	\$250.00	\$187.50	
Lisa Ehrreich	05/31/2022	Review court notices regarding filing; plan notices and filing proof of service; review publication requirement and submit	0.60	\$330.00	\$198.00	
Alexandra Gadzo	05/31/2022	Review Petition for Probate and Special Administration	1.50	\$600.00	\$900.00	
Elizabeth Groves	06/01/2022	Prepare Notice mailings to all beneficiaries. File Proof of Service, file and include in mailing, file Proof of Service with File & Serve XPress, hand delivery to Post Office	1.50	\$250.00	\$375.00	
Lisa Ehrreich	06/01/2022	Preparation of summary of filing; calls to clerk of the court regarding petitions for special administrator and probate and publication; contact with publication; review proof prior to publication; oversee preparation of service of notice and filing of proof of service; call to [REDACTED]	2.40	\$330.00	\$792.00	
Lisa Ehrreich	06/02/2022	Preparation of documents to file in support of probate petition including letter and cover sheet; arrange pick up and filing with petitioner and courier	1.30	\$330.00	\$429.00	
Alexandra Gadzo	06/02/2022	Email to Senior Paralegal regarding timing of Probate Hearing on June 22nd, 2022; request to confirm [REDACTED]; discussion regarding [REDACTED]	0.40	\$600.00	\$240.00	
Lisa Ehrreich	06/03/2022	Preparation of emails to plan final steps in filing and arrange for court run	0.80	\$330.00	\$264.00	
Lisa Ehrreich	06/06/2022	Follow up on filings in preparation for probate court date; conference with court clerk; review matter and calendar for [REDACTED]; conference with attorneys for class action suit to update them on status of probate matter; revise documents for filing	2.70	\$330.00	\$891.00	
Alexandra Gadzo	06/06/2022	Telephone call with attorneys regarding June 22nd, 2022	0.50	\$600.00	\$300.00	
Elizabeth Groves	06/07/2022	Draft Notice of Petition for the remaining beneficiaries: [REDACTED]	1.08	\$250.00	\$270.00	

File Order for Probate & Order for Special						
Walk to USPS to mail notices to remaining beneficiaries						
Alexandra Gadzo	06/07/2022	Review examiner notes; email to senior paralegal and assistant to [REDACTED]; email to client with requested information	1.00	\$600.00	\$600.00	
Elizabeth Groves	06/07/2022	Send verification for [REDACTED]; send Declaration for firm Partner sign	0.37	\$250.00	\$92.50	
Lisa Ehrreich	06/07/2022	Preparation of declaration in response to probate examiner comments; email to probate examiner; call to court clerk; research issues in declaration including [REDACTED]; preparation of notification; file declaration and notice	5.30	\$330.00	\$1,749.00	
Lisa Ehrreich	06/08/2022	Follow through with filing of of probate documents including declaration and proofs of service; call to court clerk	0.50	\$330.00	\$165.00	
Elizabeth Groves	06/09/2022	Work with senior Paralegal to revise Proof of Service Notice to Administer Estate	0.25	\$250.00	\$62.50	
Lisa Ehrreich	06/09/2022	Call and email to courier service and petitioner to arrange signing and court service for letters testamentary and courtesy copies of all documents	0.80	\$330.00	\$264.00	
Elizabeth Groves	06/10/2022	Correct dimensions of Proof of Service Notice to Administer Estate; refiled with corrected dimensions	0.34	\$250.00	\$85.00	
Alexandra Gadzo	06/10/2022	Instruct Senior Paralegal to [REDACTED]	0.10	\$600.00	\$60.00	
Alexandra Gadzo	06/10/2022	Confer with Senior Paralegal regarding court filing of Order and [REDACTED]	0.25	\$600.00	\$150.00	
Lisa Ehrreich	06/10/2022	Preparation of all document copies to deliver courtesy copy to court; follow through with affidavit of publication filing; emails and conversation with publication manager; conversation with courier following court interruptions and reschedule delivery; work with Ms. Groves to prepare proof of service	1.20	\$330.00	\$396.00	
Lisa Ehrreich	06/11/2022	Work with Ms. Groves on court required proof of service document revision	0.50	\$330.00	\$165.00	
Lisa Ehrreich	06/13/2022	Contact court regarding filing of proof of service; arrange for courier to deliver courtesy copies of endorsed documents to court	0.80	\$330.00	\$264.00	
Elizabeth Groves	06/14/2022	Prepare Notice of Remote Hearing for all beneficiaries and update Alexandra's calendar, hand delivery to Post Office	0.64	\$250.00	\$160.00	
Elizabeth Groves	06/14/2022	Prepare Notice of Remote Hearing for all beneficiaries and update firm Partner calendar, hand delivery to the Post Office	0.64	\$250.00	\$160.00	
Lisa Ehrreich	06/14/2022	Review of court procedure for remote appearance and notice requirements of same; preparation of notice and proof of service with remote appearance instructions; file notice; preparation of email to court	1.40	\$330.00	\$462.00	
Alexandra Gadzo	06/15/2022	Confer with Senior Paralegal regarding special administration hearing for June 17, 2022 and request the hearing gets move	0.15	\$600.00	\$90.00	
Lisa Ehrreich	06/15/2022	Conversation with court clerk to continue ex parte hearing for special administration	0.40	\$330.00	\$132.00	

Elizabeth Groves	06/16/2022	Prepare amended notice with additional remote appearance instructions; consult with firm Partner and senior Paralegal; prepare mailings for notices, hand delivery to post office	0.98	\$250.00	\$245.00
Alexandra Gadzo	06/16/2022	Review probate referee notes for June 22nd hearing and instruct assistant to [REDACTED]	0.25	\$600.00	\$150.00
Lisa Ehrreich	06/16/2022	Plan timetable for publication and notice for continued date of ex parte hearing; review of tentative ruling with team; preparation of updated notice and draft declaration; call to [REDACTED] review and file notice and proof of service	1.60	\$330.00	\$528.00
Julie Koehler	06/17/2022	Meet and confer with firm Partner regarding multiple emails pertaining to upcoming hearing and next steps	0.30	\$330.00	\$99.00
Elizabeth Groves	06/17/2022	Final edits on second declaration with firm Partner, convert to PDF, send to Tiffany to sign via HelloSign	0.91	\$250.00	\$227.50
Alexandra Gadzo	06/17/2022	Work with senior paralegal to amend declaration with new information [REDACTED]; multiple calls to [REDACTED] follow up changes to declaration to court; [REDACTED]	1.50	\$600.00	\$900.00
Lisa Ehrreich	06/17/2022	Preparation of revisions to declaration; call and email court for continuance; call to paper for publication deadlines; conference with Ms. Gadzo and petitioner	1.50	\$330.00	\$495.00
Alexandra Gadzo	06/20/2022	Email to Mr. Killorin regarding status update of hearing	0.10	\$600.00	\$60.00
Alexandra Gadzo	06/20/2022	Brief telephone call with Tiffany Huynh regarding [REDACTED]	0.10	\$600.00	\$60.00
Elizabeth Groves	06/20/2022	Consult with senior counsel via telephone call regarding email from Tiffany [REDACTED]	0.10	\$250.00	\$25.00
Elizabeth Groves	06/21/2022	Review DocuSign to [REDACTED]	0.06	\$250.00	\$15.00
Elizabeth Groves	06/21/2022	Email reply to senior Paralegal regarding [REDACTED]	0.07	\$250.00	\$17.50
Vanessa Perkins	06/21/2022	Review emails to verify if we have received a response from Probate Examiner	0.15	\$250.00	\$37.50
Lisa Ehrreich	06/21/2022	Status review of petitions and hearings with Ms. Gadzo; repeated checks of tentative rulings and case status in online court portal	0.70	\$330.00	\$231.00
Vanessa Perkins	06/22/2022	Call with firm Partner to prep for hearing	0.25	\$250.00	\$62.50
Alexandra Gadzo	06/22/2022	Prepare for court appearance	0.50	\$600.00	\$300.00
Alexandra Gadzo	06/22/2022	Review file and prepare for the hearing and follow up to Katherine	1.85	\$600.00	\$1,110.00
Elizabeth Groves	06/22/2022	Meeting with senior Paralegal and firm Partner regarding new hearing and Special Administrator hearing	0.17	\$250.00	\$42.50
Alexandra Gadzo	06/22/2022	Court appearance; confer with paralegal and email to Katherine Lenahan	1.90	\$600.00	\$1,140.00
Elizabeth Groves	06/22/2022	Review Declaration based on new court date and senior Paralegal revisions; Obtain signature from firm Partner in	0.77	\$250.00	\$192.50

		preparation for signing; update beneficiary mailing labels for [REDACTED] [REDACTED] Amend notice to include new court date, send email to senior Paralegal and firm Partner for review			
Elizabeth Groves	06/22/2022	Discussion with firm Partner regarding Special Admin petition; meeting with senior Paralegal to delegate tasks	0.21	\$250.00	\$52.50
Elizabeth Groves	06/22/2022	Revise Notices for Regular and Special, file regular only. Prepare mailings to beneficiaries, hand delivery to Post Office	2.18	\$250.00	\$545.00
Alexandra Gadzo	06/22/2022	Call with class action attorneys regarding July 20 Hearing and special Admin hearing	0.45	\$600.00	\$270.00
Alexandra Gadzo	06/22/2022	Call with paralegal regarding special Admin publishing	0.25	\$600.00	\$150.00
Lisa Ehrreich	06/22/2022	Preparation of publication, revised declaration and review notice with proof of service for continued dates on both petitions; file notices and declaration; remote appearance at hearing; review local rules and administrative orders of probate judge; call and email clerks	4.50	\$330.00	\$1,485.00
Alexandra Gadzo	06/23/2022	Review of publication	0.25	\$600.00	\$150.00
Elizabeth Groves	06/23/2022	Review email from senior Paralegal regarding task list for the hearing; Discuss with firm Partner	0.03	\$250.00	\$7.50
Elizabeth Groves	06/23/2022	Email exchange with [REDACTED] [REDACTED] Sent email to firm Partner, senior Paralegal and Tiffany to [REDACTED]	0.22	\$250.00	\$55.00
Lisa Ehrreich	06/23/2022	Review submission for publication of notice; check revision and approve	0.40	\$330.00	\$132.00
Elizabeth Groves	06/24/2022	Review of senior Paralegal emails regarding hearing dates; audit firm Partner email and calendar	0.46	\$250.00	\$115.00
Alexandra Gadzo	06/24/2022	Phone Consult: Telephone call with Tiffany regarding [REDACTED]	0.50	\$600.00	\$300.00
Lisa Ehrreich	06/24/2022	Telephone conference with petitioner and Ms. Gadzo; conference with Ms. Gadzo to review and strategize next steps in special administration hearing	0.80	\$330.00	\$264.00
Elizabeth Groves	06/28/2022	Review email from Tiffany regarding [REDACTED] [REDACTED] saved information to clients electronic file	0.06	\$250.00	\$15.00
Elizabeth Groves	06/28/2022	Draft amended Notice of Hearing with senior Paralegal; prepare mailing to beneficiaries via USPS; hand delivery to Post Office	0.48	\$250.00	\$120.00
Lisa Ehrreich	06/28/2022	Review court query and case matter with court; revise notice; preparation of declarations to be filed regarding waiver of bond and additional service list	2.60	\$330.00	\$858.00
Elizabeth Groves	06/30/2022	Phone meeting with senior Paralegal to discuss Probate matter; produce [REDACTED] [REDACTED] audit filings with San Francisco probate court	2.23	\$250.00	\$557.50
Lisa Ehrreich	06/30/2022	Preparation of waivers; conference with Ms. Groves regarding probate tasks and format of waivers	1.10	\$330.00	\$363.00
Elizabeth Groves	07/01/2022	Review senior Paralegal email regarding Nguyen drafts to	0.22	\$250.00	\$55.00



proofread; print and add to firm Partner agenda to review						
Lisa Ehrreich	07/01/2022	Follow up on probate filings; prepare summary for review	0.50	\$330.00	\$165.00	
Alexandra Gadzo	07/02/2022	Confirmation that Bob and Katherine (Class action attorneys) will attend July 12th 2022 SA hearing	0.10	\$600.00	\$60.00	
Elizabeth Groves	07/05/2022	Phone conference with senior Paralegal and firm Partner regarding status update; download and send Declaration to firm Partner and Tiffany for electronic signature; save signed copy to client electronic file and send to senior Paralegal to file	0.91	\$250.00	\$227.50	
Alexandra Gadzo	07/05/2022	Review of [REDACTED] review of Declaration to add [REDACTED]	0.50	\$600.00	\$300.00	
Lisa Ehrreich	07/05/2022	Follow up on filing of publication affidavit through email and call to publication and court; conference with Ms. Gadzo regarding declaration, waivers and consents; revisions to declaration and preparation to file	1.90	\$330.00	\$627.00	
Elizabeth Groves	07/06/2022	Final edits on Declaration for firm Partner to add [REDACTED] file with courts, email senior Paralegal to confirm task is complete	0.25	\$250.00	\$62.50	
Vanessa Perkins	07/06/2022	Review email from senior paralegal regarding status of hearing	0.08	\$250.00	\$20.00	
Lisa Ehrreich	07/06/2022	Preparation of status memo prior to to hearing	0.40	\$330.00	\$132.00	
Lisa Ehrreich	07/07/2022	Preparation of instruction memo and all documents to be sent to court as courtesy copies; preparation of order and letters to send to court; arrange courier delivery	1.60	\$330.00	\$528.00	
Lisa Ehrreich	07/08/2022	Review ex parte hearing rules of the court; review tentative rulings on court website; email parties instructions for remote appearance	0.90	\$330.00	\$297.00	
Elizabeth Groves	07/11/2022	Email regarding File and ServeXpress Invoice, save to client's electronic file	0.11	\$250.00	\$27.50	
Elizabeth Groves	07/11/2022	Reconcile billing charges for File and Serve and Daily Journal Corporation.; prepare checks and mailing to pay invoices.; save payment information to client electronic file and notate electronic file	0.26	\$250.00	\$65.00	
Lisa Ehrreich	07/11/2022	Contact with court and parties in preparation for court hearing next day; call to courier to advise that order for service would be filed the next day after hearing; revise letters testamentary and order for hearing for probate; preparation of email with all courtesy copies to be sent to courier in anticipation of court run	0.70	\$330.00	\$231.00	
Elizabeth Groves	07/12/2022	Email reply to Attorney Robert Killorin regarding telephonic instructions to attend hearing	0.04	\$250.00	\$10.00	
Alexandra Gadzo	07/12/2022	Zoom Court appearance - preparation for court zoom call and follow up with court to obtain signed Letters Testamentary and order	1.00	\$600.00	\$600.00	
Lisa Ehrreich	07/12/2022	Pre-and post-activities surrounding hearing for Letters of Special Administration including call to petitioner [REDACTED]; email documents to court clerk; make arrangements for delivery and court service with courier; phone calls and email to court clerk for courtesy and conformed copies; preparation of email to all parties with conformed copies; prepare for next	2.40	\$330.00	\$792.00	

hearing					
Elizabeth Groves	07/13/2022	Accept delivery from Swift regarding Certified Letters and Order for Probate.; scan and save to client's electronic file; email senior Paralegal electronic copies for distribution	0.35	\$250.00	\$87.50
Lisa Ehrreich	07/13/2022	Conference with Ms. Gadzo regarding obtaining certified copies of letters; preparation of emails to send copies of certified copies of letters to parties	0.60	\$330.00	\$198.00
Lisa Ehrreich	07/14/2022	Review court site for tentative rulings for probate matter	0.10	\$330.00	\$33.00
Lisa Ehrreich	07/15/2022	Review court site for tentative rulings for probate matter; preparation of email to update Ms. Gadzo of tentative ruling status once posted	0.30	\$330.00	\$99.00
Elizabeth Groves	07/18/2022	Phone call from Tiffany, regarding [REDACTED]	0.04	\$250.00	\$10.00
Lisa Ehrreich	07/18/2022	Review court site for tentative rulings for probate matter	0.20	\$330.00	\$66.00
Lisa Ehrreich	07/20/2022	Preparation with Ms. Gadzo for court log-in; email to contract courier; court and courier follow-through to obtain copies of conformed documents; email to counsel	0.80	\$330.00	\$264.00
Alexandra Gadzo	07/20/2022	Appear for hearing via zoom call	0.25	\$600.00	\$150.00
Lisa Ehrreich	07/21/2022	Email exchanges to contract courier; court and courier follow-through to obtain copies of conformed documents; email to counsel	0.50	\$330.00	\$165.00
Elizabeth Groves	07/21/2022	Receive Letters – Testamentary, Certified from Swift Drop off.; scan and save to client electronic file; log expense; send email to litigation attorneys with copy and request for address	0.34	\$250.00	\$85.00
Alexandra Gadzo	07/21/2022	Request calendar for Final Distribution for Court in July 2023	0.10	\$600.00	\$60.00
Vanessa Perkins	07/25/2022	Calendar file status report with the court pertaining to client matter	0.08	\$250.00	\$20.00
Alexandra Gadzo	07/25/2022	Confirm receipt of Order as substitution of lead plaintiff	0.05	\$600.00	\$30.00
Elizabeth Groves	08/05/2022	Review File and Serve XPress invoice, record fees and notate clients electronic file; prepare check and mailing, save to electronic file.; travel time to USPS	0.40	\$250.00	\$100.00
				<b>Services Subtotal</b>	<b>\$33,582.00</b>

### Expenses

Date	Notes	Quantity	Rate	Total
05/31/2022	Court e-filing: Petition for Probate Filing Fee: Probate of Authorization to Administer Under the Independent Administration of Estates Act	1.00	\$435.00	\$435.00
05/31/2022	Court e-filing: Petition for Letters of Special Administration Filing Fee: Petition for Letter Special Admin with Attachment 3g(3)	1.00	\$435.00	\$435.00
06/01/2022	Postage: Postage expense for mailing copy of Will and Notice of Petition with Proof of Service to all three beneficiaries	3.00	\$1.00	\$3.00
06/03/2022	Swift Invoice [REDACTED] for pick up of Original Will in San Francisco and to San Francisco Court for filing	1.00	\$165.00	\$165.00



06/06/2022	Court e-filing: File Transaction Fee from File and ServeXpress	1.00	\$5.00	\$5.00
06/07/2022	Postage: Postage for mailing: Notices to [REDACTED] [REDACTED]	1.00	\$2.94	\$2.94
06/13/2022	Swift Invoice # [REDACTED] for urgent filing; special handling and office pick up for court filing	1.00	\$200.00	\$200.00
06/17/2022	Swift Fees: Swift Invoice # [REDACTED] for hand delivery services to court	1.00	\$90.00	\$90.00
06/17/2022	Swift Fees: Swift Invoice # [REDACTED] for Courtesy Copy Delivery services	1.00	\$25.00	\$25.00
06/17/2022	Swift Fees: Swift Invoice # [REDACTED] for Court Filing Service, Urgent	1.00	\$220.00	\$220.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Documents: Proof of Service Notice of Petition to Administer Estate	1.00	\$11.50	\$11.50
07/05/2022	Court e-filing: File and ServeXpress Transaction ID: [REDACTED] Documents: Proof of Service Notice of Petition to Administer Estate	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID: [REDACTED] Documents: Proof of Service Notice of Petition to Administer Estate	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID: [REDACTED], Documents: Proof of Service Notice of Petition to Administer Estate	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Documents: DE-140: Order for Probate x 2	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Notice of Petition to Administer Estate(with completed POS)	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Documents: DECLARATION OF ALEXANDRA GADZO TO ADDRESS CLERICAL ERROR IN ORIGINAL WILL AND TO PROVIDE NAMES OF ADDITIONAL PARTIES REQUIRED TO RECEIVE NOTICE OF PETITION TO ADMINISTER ESTATE	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Documents: Order for Probate	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Documents: Notice of Petition to Administer Estate	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Documents: Notice of Petition to Administer Estate	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Documents: Proof of Service Notice of Petition to Administer Estate	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED], Documents: Notice of Petition to Administer Estate (with completed POS)	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID: [REDACTED], Documents: Notice of Petition to Administer Estate (with completed POS)	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID: [REDACTED], Documents: Notice of Petition to Administer Estate - AMENDED(with completed POS)	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID: [REDACTED], Documents: Notice of Petition to Administer Estate (with completed POS) AMENDED	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID: [REDACTED], Documents:	1.00	\$5.00	\$5.00

## Notice of Petition to Administer Estate (with completed POS) AMENDED

07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED] Documents: Declaration of Alexandra Gadzo To Provide Information Regarding Beneficiaries Named in Decedents Trust, Notice of Hearing - Decedents Estate or Trust	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED] Documents: Notice of Hearing Decedents Estate or Trust Amended with Completed POS	1.00	\$5.00	\$5.00
07/05/2022	Court e-filing: File and ServeXpress Transaction ID [REDACTED] Documents: Notice of Hearing Decedents Estate or Trust with Completed POS	1.00	\$5.00	\$5.00
07/08/2022	Swift Invoice # [REDACTED] n-person court filing of Letters Proof of Publication; Declaration of Attorney; Order for Probate; petition Confidential Statement	1.00	\$112.00	\$112.00
07/11/2022	Publication: Daily Journal Corporation - Customer Account [REDACTED]	1.00	\$215.00	\$215.00
07/13/2022	Swift Fees: Certified Copies of Letters and Order	1.00	\$121.50	\$121.50
07/13/2022	Swift Invoice # [REDACTED]; Courtesy Copy of Certified letters	1.00	\$45.00	\$45.00
07/21/2022	Court Copies: Swift advance - Certified Copies of Letters	1.00	\$122.00	\$122.00
07/25/2022	Swift Invoice # [REDACTED] for court filing, courier service, and court fees advanced	1.00	\$377.00	\$377.00
			<b>Expenses Subtotal</b>	<b>\$2,679.94</b>

Time Keeper	Position	Time	Rate	Total
Alexandra Gadzo	Attorney	17.5	\$600.00	\$10,500.00
Lisa Ehrreich	Senior Paralegal	53.6	\$330.00	\$17,688.00
Elizabeth Groves	Assistant	20.62	\$250.00	\$5,155.00
Julie Koehler	Paralegal	0.3	\$330.00	\$99.00
Vanessa Perkins	Paralegal	0.56	\$250.00	\$140.00
			<b>Subtotal</b>	<b>\$36,261.94</b>
			<b>Administrative Fee (3.0%)</b>	<b>\$1,087.86</b>
			<b>Total</b>	<b>\$37,349.80</b>

**Detailed Statement of Account****Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
2352	12/02/2022	\$37,349.80	\$0.00	\$37,349.80
			<b>Outstanding Balance</b>	<b>\$37,349.80</b>
			<b>Total Amount Outstanding</b>	<b>\$37,349.80</b>

Please make all amounts payable to Gadzo Law P.C.

Payment is due upon receipt.

**INVOICE**

Invoice # 2531  
Date: 07/17/2023

**Gadzo Law P.C.**

220 State Street Suite E  
Los Altos, CA 94022  
Phone: 650-397-9300  
www.gadzolaw.com

Tiffany Huynh  
[REDACTED]

**Nguyen-Huynh Tahoe Litigation****Services**

Attorney	Date	Notes	Time	Rate	Total
Vanessa Perkins	05/17/2023	Attention to client file; draft Petition to Terminate Proceedings	1.75	\$285.00	\$498.75
David Gonzalez	05/18/2023	Attention to Creditor's Claim; Review firm Partner's comments to Petition	0.42	\$300.00	\$126.00
David Gonzalez	05/19/2023	Attention to drafts for FTB; Allowance of Claim; Order to Terminate Proceedings; Revise Petition	1.75	\$300.00	\$525.00
Alexandra Gadzo	05/20/2023	Attention to petition to dismiss probate proceedings	0.40	\$680.00	\$272.00
David Gonzalez	05/22/2023	Attention to Death Certificate	0.25	\$300.00	\$75.00
Vanessa Perkins	05/25/2023	Attention to client communicaitons file	0.25	\$285.00	\$71.25
Vanessa Perkins	05/26/2023	Attention to client electronic file	0.28	\$285.00	\$79.80
Vanessa Perkins	05/30/2023	Attention to client communications file	0.12	\$285.00	\$34.20
David Gonzalez	06/07/2023	Attention to Draft Notice of Hearing	1.00	\$300.00	\$300.00
Vanessa Perkins	06/12/2023	Attention to client electronic file	0.20	\$285.00	\$57.00
Alexandra Gadzo	06/12/2023	Telephone call with Katherine and Robert regarding July 31 hearing and dismissal of petition for probate	0.40	\$680.00	\$272.00
David Gonzalez	06/12/2023	Attention Notice of Hearing	0.50	\$300.00	\$150.00
David Gonzalez	06/13/2023	Attention to final Review of Notice of Hearing and FTB Notice; file with the Court	0.33	\$300.00	\$99.00
Vanessa Perkins	06/20/2023	Attention to client's probate matter	0.12	\$285.00	\$34.20
Vanessa Perkins	06/21/2023	Attention to client communications	0.12	\$285.00	\$34.20
Vanessa Perkins	06/21/2023	Attention to filed notice to Franchise Tax Board	0.25	\$285.00	\$71.25
Alexandra Gadzo	06/27/2023	Email regarding closing probate proceedings	0.20	\$680.00	\$136.00

Vanessa Perkins	06/28/2023	Attention to client probate proceedings	0.12	\$285.00	\$34.20
Alexandra Gadzo	07/10/2023	Attention to email regarding request to postpone hearing	0.10	\$680.00	\$68.00
David Gonzalez	07/12/2023	Legal research for Court rules related to continuance	0.50	\$300.00	\$150.00
				<b>Services Subtotal</b>	<b>\$3,087.85</b>

**Expenses**

Date	Notes	Quantity	Rate	Total	
06/08/2023	Swift Invoice# [REDACTED] for Filed Proof of Service Withdrawal of Creditors Claim	1.00	\$80.00	\$80.00	
06/09/2023	Swift Invoice# [REDACTED] for electronic filing fees for Petition for Termination of Proceedings	1.00	\$255.00	\$255.00	
				<b>Expenses Subtotal</b>	<b>\$335.00</b>

Time Keeper	Position	Time	Rate	Total	
Alexandra Gadzo	Attorney	1.1	\$680.00	\$748.00	
David Gonzalez	Paralegal	4.75	\$300.00	\$1,425.00	
Vanessa Perkins	Paralegal	3.21	\$285.00	\$914.85	
				<b>Subtotal</b>	<b>\$3,422.85</b>
				<b>Administrative Fee (3.0%)</b>	<b>\$102.69</b>
				<b>Total</b>	<b>\$3,525.54</b>
				<b>Payment (07/18/2023)</b>	<b>-\$3,525.54</b>
				<b>Balance Owing</b>	<b>\$0.00</b>

**Credit Card Payment History**

Date	Reference	Note	Status	Amount
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
			[REDACTED]	[REDACTED]

**Detailed Statement of Account**

**Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
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2531

07/17/2023

\$3,525.54

\$3,525.54

\$0.00

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Please make all amounts payable to Gadzo Law P.C.

Payment is due upon receipt.



**INVOICE**

Invoice # 2583  
Date: 09/28/2023

**Gadzo Law P.C.**

220 State Street Suite E  
Los Altos, CA 94022  
Phone: 650-397-9300  
www.gadzolaw.com

Tiffany Huynh  
[REDACTED]

**Nguyen-Huynh Tahoe Litigation****Services**

Attorney	Date	Notes	Time	Rate	Total
David Gonzalez	07/17/2023	Call to San Francisco Court; draft email for continuance hearing; email to counsel regarding the same	0.75	\$300.00	\$225.00
David Gonzalez	07/17/2023	Attention to matter; send email to probate continuance and probate examiner; email to firm Partner regarding the same	0.42	\$300.00	\$126.00
David Gonzalez	08/02/2023	Call with firm Partner regarding case review	0.67	\$300.00	\$201.00
David Gonzalez	08/04/2023	Review Probate Examiner email; email to firm Partner regarding the same	0.33	\$300.00	\$99.00
David Gonzalez	08/15/2023	Revise Amendment Petition to Terminate; Send to Counsel and Client via Clio to E-Sign	0.67	\$300.00	\$201.00
Vanessa Perkins	08/16/2023	Attention to Amended Petition	0.12	\$285.00	\$34.20
Vanessa Perkins	08/16/2023	Call to client regarding [REDACTED]	0.12	\$285.00	\$34.20
Vanessa Perkins	08/16/2023	Brief call with Client regarding [REDACTED]	0.12	\$285.00	\$34.20
Alexandra Gadzo	08/16/2023	Attention to hearing and request to move hearing; sign petition	0.20	\$680.00	\$136.00
David Gonzalez	08/17/2023	Draft Proposed Order; Submit Amended Petition and Proposed Order to Court via Swift Legal	0.42	\$300.00	\$126.00
Vanessa Perkins	08/19/2023	Attention to file Amended for Termination of Proceedings	0.15	\$285.00	\$42.75
Alexandra Gadzo	08/22/2023	Attention to order and moving of hearing date to October 2, 2023	0.25	\$680.00	\$170.00
David Gonzalez	08/28/2023	Draft Notice of Remote Appearance and Continued Notice of Hearing; Upload Notice to Clio; Send to Counsel for electronic signature	0.50	\$300.00	\$150.00
David Gonzalez	09/06/2023	Teams meeting with firm Partner; Prepare Notice of Hearing and RA for mailing	0.67	\$300.00	\$201.00
David Gonzalez	09/07/2023	Prepare and submit Notice to Court via File and Serve Xpress	0.50	\$300.00	\$150.00

Vanessa Perkins	09/27/2023	Attention to preparation for Hearing on October 3, 2023	0.29	\$285.00	\$82.65
				<b>Services Subtotal</b>	<b>\$2,013.00</b>

**Expenses**

Date	Notes	Quantity	Rate	Total	
08/18/2023	Swift Invoice # [REDACTED] Amended Petition for Termination of Proceedings	1.00	\$46.35	\$46.35	
08/18/2023	Swift Invoice [REDACTED] File Amended Petition for Termination of Probate proceedings	1.00	\$46.35	\$46.35	
08/23/2023	Swift Invoice [REDACTED] Courtesy Copies delivered to Department Window for Amended Petition for Termination of Proceedings	1.00	\$82.40	\$82.40	
08/24/2023	Swift Invoice [REDACTED] Amended Petition for Termination of Proceedings document retrieval	1.00	\$82.40	\$82.40	
09/05/2023	File & Serve Xpress Invoice [REDACTED] Electronic Filing Service Fee	1.00	\$6.90	\$6.90	
09/06/2023	Postage for Mailing of Notice to Family Members	1.00	\$7.90	\$7.90	
				<b>Expenses Subtotal</b>	<b>\$272.30</b>

Time Keeper	Position	Time	Rate	Total	
Alexandra Gadzo	Attorney	0.45	\$680.00	\$306.00	
David Gonzalez	Paralegal	4.93	\$300.00	\$1,479.00	
Vanessa Perkins	Paralegal	0.8	\$285.00	\$228.00	
				<b>Subtotal</b>	<b>\$2,285.30</b>
				<b>Administrative Fee (3.0%)</b>	<b>\$68.56</b>
				<b>Total</b>	<b>\$2,353.86</b>
				<b>Payment (09/29/2023)</b>	<b>-\$2,353.86</b>
				<b>Balance Owing</b>	<b>\$0.00</b>

**Credit Card Payment History**

Date	Reference	Note	Status	Amount
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
			[REDACTED]	[REDACTED]

## Detailed Statement of Account

### Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
2583	09/28/2023	\$2,353.86	\$2,353.86	\$0.00

Please make all amounts payable to Gadzo Law P.C.

Payment is due upon receipt.